

AUGUST 2020

MONTHLY MONITOR



Market Update

India - All **airports** and **seaports** are open. Transit times for **air** to the US is 4-5 days for JFK, LAX and CHI. European transits for FRA, LHR, PAR and AMS is 3-4 days. There are no delays affecting either mode of transport, but **air** carrier options remain limited. All WPL branch offices are all fully functional with staff.

Bangladesh - **Air** space is extremely tight and there are some backlogs. Fewer airlines are operating which limits space availability, especially for large shipments. We can move larger shipments **Sea/Air** via CMB as an option. Eid holiday during early August will affect the market and limit ground transport.

Sri Lanka - **Air** capacity has steadily increased and is available. **Ocean** space is readily available and there are no service delays for either mode of transport.

Hong Kong - **Air** capacity demand has increased along with rates, but service is steady with no delays. **Ocean** space is extremely tight for the USWC and is getting tight for the USEC. New COVID testing requirements are creating issues for foreign airlines and their crews.

*Happy Holidays
From Around The Globe!*

Date	Holiday	Origin
August 3 rd	Eid al-Adha	Bangladesh
August 11 th	Krishna Jayanthi	India
August 12 th	Queen's Birthday	Thailand
August 17 th	Independence Day	Indonesia
August 17 th - 21 st	National Holidays	Cambodia
August 20 th	Islamic New Year	Indonesia
August 21 st	Ninoy Aquino Day	Philippines
August 31 st	National Heroes Day	Philippines
August 31 st	Malaysia National Day	Malaysia

Wen-Parker Logistics was recently named a Top 100 3PL by Inbound Logistics Magazine. WPL was also just named a Great Supply Chain Partner by SCB Magazine for the 5th consecutive year!

Shanghai – Air space demand is increasing from electronics, E-commerce and PPE cargo. Rates are increasing as well. Currently, there are backlogs at SHA and they are likely to increase. **Ocean** space continues to be tight for the month.

South East Asia

Cambodia - Air space is growing slightly as some airlines have increased their number of flights. We are still capable of handling small and larger shipments to all destinations by direct **Air, Sea/Air, Air/Air, and Truck/Air** via BKK.

Indonesia - Air space is getting tighter due to the higher demand, bookings need to be made several days in advance, especially for larger shipments. **Ocean** space is also facing demand; a GRI is likely for August 15th.

Malaysia – Space for **air** is available with no delays in cargo movement. **Ocean** space is in high demand and subject to rollovers.

Thailand – Demand for **air** space is increasing. Transit time to both the USEC and USWC is 1-2 days delayed due to higher demand and congestion at the transit hubs. There are no issues as relating to service and capacity for **ocean** although **ocean** capacity is getting tighter.

Philippines - Air and **ocean** space to the US is getting tight due to limited flights and sailings.

Vietnam (Hanoi) – Air transit times are getting longer; transit time to the US is 5-7 days for standard service. Demand remains strong for electronics and PPE. **Ocean** is experiencing some delays and off-loads to the US due to increasing demand and rolls are now more common.

Vietnam (HCMC) – Air space is limited due to high demand and there are some backlogs occurring. **Ocean** space is available, but demand is increasing and space is getting tighter.

United States

US **air** and **seaports** continue to work to move all incoming/outgoing cargo. Most large USA gateway airports (ORD/JFK/LAX) have extended waits to recover import **air** freight.