

MAY 2020

MONTHLY MONITOR



Market Update

India - **Air** and **ocean** space continue to be severely limited during the national shutdown which is in effect until May 17th. Effective May 4th, Indian Gov't is allowing essential services like logistics companies to have some employees (not more than 33% total) report to their offices if they have their own transportation.

Ports in DEL, BLR and BOM do have some activity ongoing because these areas are less of a risk than other areas. QR and TK have freighter service and are accepting cargo at elevated rates.

Bangladesh - The entire country is locked down until May 5th; no passenger service available and only a few airlines operating freighters (QR/SV/CX) due to low demand. **Ocean** ports are also affected due to low availability of workers.

Sri Lanka - Currently in a countrywide lockdown. TK and CX are operating freighters but not regularly. QR/EK are also operating passenger flights but for only perishable exports. Port of Colombo is open with slots being very hard to book. Warehouse facilities are being used for manufactured goods until retail stores open for business.

*Happy Holidays
From Around The Globe!*

Date	Holiday	Origin
May 6 th	Visakabucha	Cambodia and Thailand
May 7 th	Public Holiday	Sri Lanka
May 7 th	Vesak Day	Indonesia
May 8 th	Public Holiday	Sri Lanka
May 11 th	Nuzul Al-Quran	Malaysia
May 14 th	King's Birthday	Cambodia
May 21 st	Ascension	Indonesia
May 25 th	Idul Fitri	Malaysia and Thailand
May 25 th	Memorial Day	United States

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Hong Kong - All US and EU **air** lanes are very congested and rates are increasing steadily as the weeks progress. **Ocean** space has become critical and some liners are adjusting port calls.

Shanghai - **Air** space is extremely critical and **ocean** space is very tight, especially to LAX. Some passenger flights have been converted to cargo flights and many charters are operating but there is a shortage and air rates are at record levels. Trucks have a waiting time of 1 to 2 days or more to unload cargo at the airports and there is a mounting backlog of 4 to 5 days.

South East Asia

Cambodia - **Air** space continues to be limited but we are able to move various size shipments via **Land/Air, Sea/Air, Air/Air** and **Ocean**.

Indonesia – **Air** capacity is very critical as most flights are suspended. **Ocean** capacity is readily available. Restriction of personal travel are in place and might be extended to May 22nd from the current deadline which is May 7th.

Malaysia – **Air** and **ocean** capacity continue to be critical. All passenger flights into Malaysia are suspended until further notice. Space will be a premium the next 2 months.

Philippines - Space remains critical for **Air** but demand is less than other Asian nations. **Ocean** space will get tight due to carriers cancelling sailings.

Thailand – Service for **Air** remains congested with very critical space to Europe, Intra-Asia and the United States. **Ocean** space demand is getting higher.

Vietnam (Hanoi) – Space continues to be limited; **air** demand is very high. Charters are operating and PAX flights are being converted to carry cargo for critical shipments. **Ocean** space is available but tight with very minor transit delays. We expect demand to be high in the coming weeks for space.

Vietnam (HCM-S) - All PAX flights are cancelled in/out of HCM for space remains very tight. **Airports** and **seaports** are currently operating as normal and 50% of staff remain at home. Rates will continue to climb and the space issue will remain for a few more months.

United States

US **air** and **seaports** continue to work to move all incoming/outgoing cargo. Most large USA gateway airports have long waits to recover import air freight.

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