

SEPTEMBER 2020 MONTHLY MONITOR



Market Update

India - All **airports** and **seaports** are open for operations with no delays. All 6 WPL India offices are also in full operation. **Air** capacity remains constrained and rates remain elevated.

Bangladesh - **Air** space is very limited. A few airlines are starting some passenger flights. There are currently backlogs developing due to capacity shortages; rates will likely continue to increase as the issue persists.

Sri Lanka - **Air** capacity has steadily increased and is available as more airlines are adding flights.

Ocean space is readily available and there are no service delays for either mode of transport.

Hong Kong - **Air** capacity is still tight on the Asia Pacific side due to grounded passenger flights. HK to EU and US lanes have not been as affected when cargo is moved by freighter flights. **Ocean** space is very tight for the USWC and USEC; GRI and PSS will be applied from September 1st and the next one on September 15th.

*Happy Holidays
From Around The Globe!*

Date	Holiday	Origin
September 1st	Public Holiday	Sri Lanka
September 2nd	Independence Day	Vietnam
September 4th to 7th	National Holidays	Thailand
September 7th	Labor Day	United States
September 16th	Malaysia Day	Malaysia
September 16th to 18th	Pchum Ben Days	Cambodia
September 20th	Constitution Day	Cambodia

Wen-Parker Logistics was recently named a Top 100 3PL by Inbound Logistics Magazine. WPL was also just named a Great Supply Chain Partner by SCB Magazine for the 5th consecutive year!

Shanghai – **Air** demand is increasing steadily and space will be getting tighter during September. **Ocean** space is very tight; for **air**, backlogs are currently building that will impact **air** service as the month progresses. Typhoon season is in full swing and could affect **air** and **ocean** shipments and transit times.

South East Asia

Cambodia - **Air** and **ocean** space is tight and will be an issue for September; this will likely drive up rates as well. We are still capable of handling small and larger shipments to all destinations by direct **Air**, **Sea/Air**, **Air/Air**, and **Truck/Air (via BKK)**.

Indonesia - **Air** space is still manageable for ORD and LAX but tighter to other East coast cities such as ATL/NYC, due to large tech shipments. **Ocean** space is available but will become constrained as demand continues to increase, and rate increases are forthcoming. Both modes of transport are not currently experiencing any service delays.

Malaysia – **Air** space is available and demand is strong, but there are no issues affecting service delivery. **Ocean** capacity is still sufficient but can be subject to occasional rollovers.

Thailand – Increased demand for **Air** and **Ocean** space will continue in September. Space will be in demand for both modes because of an anticipated increase in tech shipments. **Ocean** congestion will be an issue and rate increases are forthcoming. Page 2

Philippines - **Air** space to the United States is getting tight due to the limited number of flights. Rates are expected to increase as a result of limited capacity. **Ocean** capacity is tight but there are no current service delays.

Vietnam (Hanoi) – **Air** space is available with eastbound transits of 5-7 days and 4-6 for westbound with no current service issues. Strong demand will likely continue to build through September. There is **Ocean** space available with some delays ongoing but nothing that is significantly affecting cargo movement

Vietnam (HCMC) – **Air** space for the month is available but getting tighter due to tech shipments. There are regional hub delays and some occasional backlogs but none are delaying shipments. **Ocean** space is available but limited for only a few small vessels are operating.

United States

US **air** and **seaports** continue to work to move large volumes of incoming/outgoing cargo. Most large USA gateway airports (ORD/JFK/LAX) have extended waits to recover import **air** freight.

Air & Ocean Transportation
Customs Brokerage
Purchase Order Management
Warehousing & Distribution Services
eBusiness